

ABHA PROPERTY PROJECT LIMITED

29, GANESH CHANDRA AVENUE, 4TH FLOOR, ROOM NO 407,
KOLKATA- 700013

September 20, 2024

To,
The Secretary,
The Calcutta Stock Exchange Association Limited,
7, Lyons Range, Dalhousie,
Kolkata – 700 001

Sub: Submission of Newspaper Advertisement for Basis of Allotment of Rights Issue under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 92 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

Re.: Abha Property Project Ltd (CSE Scrip Code: 011594)

Dear Sir,

Pursuant to provisions of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 92 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, please find enclosed herewith the post-issue advertisement published in the following Newspapers on September 20, 2024:

Name of the Newspaper	Language	Edition
Financial Express	English	English National Daily
Jansatta	Hindi	Hindi National Daily
Arthik Lipi	Bengali	Regional Newspaper

Copy of the advertisement is enclosed for your record.

Yours faithfully,

For and on behalf of
For Abha Property Project Ltd


Santanu Kumar Hazra
Company Secretary & Compliance Officer

Encl.: As stated above

KOLKATA,

FRIDAY, SEPTEMBER 20, 2024

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 14, 2024 (the "Letter of Offer" or "LOF") filed with the Designated stock exchange, namely The Calcutta Stock Exchange Limited ("CSE"), Stock Exchange from where the Company has sought the permission to use the bidding Platform i.e., BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") for information purposes only.



ABHA PROPERTY PROJECT LIMITED

Our Company was incorporated as "Abha Property Project Limited" as a public limited company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated May 10, 1985, issued by Registrar of Companies, N.C.T of Delhi & Haryana. Our registered office shifted from NCT of Delhi to the state of West Bengal in the year 2001 pursuant to the Company Law Board (CLB), Northern Region Bench, New Delhi, order dated October 16, 2001.

Registered Office: 29, Ganesh Chandra Avenue, 4th Floor, Room No 407, Kolkata - 700 013,
Contact Person: Mr. Santanu Kumar Hazra, Company Secretary & Compliance Officer; **Telephone No.:** +91-33-6644 7200;
Fax No.: +91-33-6644 7201, **E-Mail ID:** abhaproperty@gmail.com; **Website:** https://abhaproperty.in/;
CIN: L51909WB2001PLC093941

OUR PROMOTERS: (I) MR. JAGDISH PRASAD AGARWALLA AND (II) MRS. SITA AGARWALLA

RIGHTS ISSUE OF UP TO 94,99,900 (NINETY FOUR LAKHS NINETY NINE THOUSAND NINE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 10/- (RUPEES TEN ONLY) PER EQUITY SHARE FOR AN AMOUNT OF ₹ 9,49,99,000/- (RUPEES NINE CRORES FORTY NINE LAKHS NINETY NINE THOUSAND ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 (FIVE) RIGHT SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDER AS ON WEDNESDAY, AUGUST 14, 2024, BEING THE RECORD DATE (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 120 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of the Company thank all investors for their response to the Issue, which opened for subscription on Monday, 02nd September, 2024 and closed on Monday, 09th September, 2024 and the last date for Off Market Renunciation of Right Entitlements was Wednesday, 04th September, 2024. Out of the total 381 Applications for 97,55,170 Right Equity Shares, 372 Applications for 1,64,570 Right Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid Applications received were 9 for 95,90,600 Rights Equity Shares, which was 100.95% of the Issue, out of which 90,700 shares were partially rejected. The Basis of Allotment was finalised on Wednesday, 11th September, 2024, in consultation with the Registrar to the Issue and the Lead Manager to the Issue. The Designated Stock Exchange i.e. The Calcutta Stock Exchange Limited ("CSE") has approved the basis of allotment on 13th September, 2024. The Board of Directors has allotted 94,99,900 Right Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	9	85,82,300	9,17,600	94,99,900
Renounees	0	0	0	0
Total	9	85,82,300	9,17,600	94,99,900

2. Information regarding total Applications received (including ASBA Application):

Category	Applications received		Rights Equity Shares applied for			Rights Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	9	2.36	95,90,600	9,59,06,000	98.31	94,99,900	9,49,99,000	100.00
Renounees	0	0.00	0	0.00	0.00	0	0	0.00
Not Eligible Shareholders	372	97.64	1,64,570	16,45,700	1.69	0	0	0.00
Total	381	100.00	97,55,170	9,75,51,700	100.00	94,99,900	9,49,99,000	100.00

Information for allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the Investors, as applicable, will be completed on or before September 20, 2024. The instructions for unblocking of funds of ASBA Applications were issued to SCSBs on September 16, 2024. The listing application has been submitted to CSE on September 16, 2024 and approval received on September 19, 2024. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in the dematerialized form will be completed on or before September 23, 2024. For further details, see "Terms of the Issue-Allotment Advice or Refund/Unlocking of ASBA Accounts" on page 145 of the LOF. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on CSE under ISIN - INE984E01011 upon receipt of trading permission.

Pursuant to the listing and trading approval granted by CSE Limited, the Rights Equity Shares Allotted in the Issue is expected to commence trading on CSE on or about September 25, 2024. Further, in accordance with SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated 22 January 2020, the request for extinguishment of Rights Entitlements will be sent to NSDL & CDSL on or before September 24, 2024.




INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the letter of offer to the Securities and Exchange Board of India ("SEBI") should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made or for the correctness of the statements made or opinions expressed in the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer as provided in "Other Regulatory and Statutory Disclosures-Disclaimer Clause of SEBI" on page 114 of the LOF.

DISCLAIMER CLAUSE OF CSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by CSE Ltd should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by CSE Ltd., nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of the CSE Ltd. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the CSE on Page 115 of the LOF.

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THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE COMPANY & ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
 Intelligent Money Managers Private Limited CIN: U65923WB2010PTC156220 SEBI REGN. No.: INM000012169 Validity of Registration: Permanent Contact Person: Amit Kumar Mishra Address: YMCA Building, 25, Jawaharlal Nehru Road, 2nd Floor, Kolkata-700087 Tel. No.: +91-33-4065 6289 E-Mail id: info@intelligentgroup.org.in Website: www.intelligentgroup.org.in/	 Maheshwari Datamatics Private Limited CIN: U20221WB1982PTC034886 SEBI REGN. No.: INR000000353 Validity of Registration: Permanent Contact Person: Mr. Ravi Kumar Bahl Address: 23, R. N. Mukherjee Road, 5th Floor, Kolkata - 700 001, Tel. No.: +91-33-2248 2248; Fax No.: +91-33-2248 4787 Email Id: mdpldc@yahoo.com Website: www.mdpl.in	 Mr. Santanu Kumar Hazra, Company Secretary & Compliance Officer Abha Property Project Limited CIN: L51909WB2001PLC093941 Registered office: 29, Ganesh Chandra Avenue, 4th Floor, Room No 407, Kolkata - 700 013; Tel No.: +91-33-6644 7200; Fax No.: +91-33-6644 7201; E-Mail id: abhaproperty@gmail.com; Website: https://abhaproperty.in/

Investors may contact the Registrar to the Issue and/or Company Secretary and Compliance Officer, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBS, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/first holder folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 120 of the Letter of Offer.

For ABHA PROPERTY PROJECT LIMITED
Sd/-
Santanu Kumar Hazra
Company Secretary & Compliance Officer

Date : September 19, 2024
Place : Kolkata

Disclaimer: Our Company has filed the Letter of Offer with the Securities and Exchange Board of India and the Stock Exchange ("CSE"). The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e., www.cse-india.com, the website of the Manager to the Issue and Registrar to the Issue at www.intelligentgroup.org.in/ and www.mdpl.in. Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.



जमसत्ता

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LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE COMPANY & ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
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For ABHA PROPERTY PROJECT LIMITED
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Date : September 19, 2024

Place : Kolkata

Santanu Kumar Hazra
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কলকাতা, শুক্রবার, ২০ সেপ্টেম্বর, ২০২৪

Kolkata, Friday, September 20, 2024
Arthik Lipi, Page-8

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Not Eligible Shareholders	372	97.64	1,64,570	16,45,700	1.69	0	0.00
Total	381	100.00	97,55,170	9,75,51,700	100.00	94,99,900	9,49,99,000

Information for allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the Investors, as applicable, will be completed on or before September 20, 2024. The instructions for unblocking of funds of ASBA Applications were issued to SCSBs on September 16, 2024. The listing application has been submitted to CSE on September 16, 2024 and approval received on September 19, 2024. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in the dematerialized form will be completed on or before September 23, 2024. For further details, see "Terms of the Issue-Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 145 of the LOF. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on CSE under ISIN - INE964E01011 upon receipt of trading permission.

Pursuant to the listing and trading approval granted by CSE Limited, the Rights Equity Shares Allotted in the Issue is expected to commence trading on CSE on or about September 25, 2024. Further, in accordance with SEBI circular bearing reference SEBI/HO/CFD/DIL/CI/R/P/2020/13 dated 22 January 2020, the request for extinguishment of Rights Entitlements will be sent to NSDL & CDSL on or before September 24, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the letter of offer to the Securities and Exchange Board of India ("SEBI") should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the Issue is proposed to be made or for the correctness of the statements made or opinions expressed in the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer as provided in "Other Regulatory and Statutory Disclosures-Disclaimer Clause of SEBI" on page 114 of the LOF.

DISCLAIMER CLAUSE OF CSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by CSE Ltd should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by CSE Ltd., nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of the CSE Ltd. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the CSE on Page 115 of the LOF.

DISCLAIMER CLAUSE OF BSE LIMITED: It is to be distinctly understood that the permission given by BSE is solely for the use of the bidding platform of BSE i.e. Internet based-Book Building Software (IBBS) for the Rights Issue and that it should not in any way be deemed or construed that the letter of offer has been scrutinized, cleared or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of BSE. It should also be distinctly understood that BSE is only providing its IBBS platform to the Company for its Rights Issue and equity shares issued by the Company are listed on Calcutta Stock Exchange. For more information on "DISCLAIMER CLAUSE OF BSE LIMITED", kindly refer to the Letter of Offer issued by the Company on Page 115.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE COMPANY & ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
Intelligent Money Managers Private Limited CIN: U65223WB2010PTC156220 SEBI REGN. No.: INM000012169 Validity of Registration: Permanent Contact Person: Amit Kumar Mishra Address: YMCA Building, 25, Jawaharal Nehru Road, 2nd Floor, Kolkata-700087 Tel. No.: +91-33-4065 6289 E-mail Id: info@intelligentgroup.org.in Website: www.intelligentgroup.org.in	Maheshwari Datamatics Private Limited CIN: U02221WB1982PTC034886 SEBI REGN. No.: INR000000353 Validity of Registration: Permanent Contact Person: Mr. Ravi Kumar Bahl Address: 23, R. N. Mukherjee Road, 5th Floor, Kolkata - 700 001, Tel. No.: +91-33-2248 2248; Fax No.: +91-33-2248 4787 Email Id: mdpldc@yahoo.com Website: www.mdpl.in	Mr. Santanu Kumar Hazra, Company Secretary & Compliance Officer Abha Property Project Limited CIN: L51909WB2001PLC093941 Registered office: 29, Ganesh Chandra Avenue, 4th Floor, Room No 407, Kolkata - 700 013; Tel No.: +91-33-6644 7200; Fax No.: +91-33-6644 7201; E-Mail Id: abhproperty@gmail.com; Website: https://abhproperty.in/

Investors may contact the Registrar to the Issue and/or Company Secretary and Compliance Officer, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/first holder folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 120 of the Letter of Offer.

For ABHA PROPERTY PROJECT LIMITED

Date : September 19, 2024
Place : Kolkata
Sd/-
Santanu Kumar Hazra
Company Secretary & Compliance Officer
Disclaimer: Our Company has filed the Letter of Offer with the Securities and Exchange Board of India and the Stock Exchange ("CSE"). The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e., www.cse-india.com, the website of the Manager to the Issue and Registrar to the Issue at www.intelligentgroup.org.in/ and www.mdpl.in. Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.